

## Notice of Foreclosure Sale

April 10, 2025

**FILED**

APR 11 2025 11:17pm

AMY KAISER  
CLERK, COUNTY COURT  
BY *[Signature]*  
LEON COUNTY, TEXAS

### Deed of Trust ("Deed of Trust"):

**Dated:** December 19, 2016

**Grantor:** 2350 Senator Partners, LLC

**Trustee:** Jeff "Marty" Barnhill

**Lender:** Gillespie Partners, Ltd.

**Recorded in:** Vol. 1689, Page 694, Official Records of Leon County, Texas

**Legal Description:** An undivided fifty percent (50%) interest in those certain tracts of real property situated in Leon County, Texas, more particularly described on Exhibit A attached hereto and made a part hereof for all purposes, together with an undivided fifty percent (50%) interest in all improvements, buildings, structures, and fixtures located thereon or attached thereto and all right, title, and interest of Grantor in and to adjacent Streets, alleys, and rights-of-way.

**Secures:** Promissory Note ("Note") dated December 19, 2016 in the original principal amount of \$529,523.13, executed by 2350 Senator Partners, LLC ("Borrower") and payable to the order of Lender

**Modifications and Renewals:** Modification and Extension Agreement dated October 18, 2022 and recorded at Vol. 1914, Page 284, Official Records of Leon County, Texas (as used herein, the terms "Note" and "Deed of Trust" mean the Note and Deed of Trust as so modified, renewed, and/or extended).

**Property:** An undivided fifty percent (50%) interest in the real property and improvements described in and mortgaged in the Deed of Trust, including the real property described in the attached Exhibit A, and all rights and appurtenances thereto.

**Substitute Trustee:** Robyn Gillespie

Substitute Trustee's

Address: PO Box 633210  
Nacogdoches, Texas 75963

Foreclosure Sale:

Date: May 6, 2025

Time: The sale of the Property will be held between the hours of 10:00 a.m. and 4:00 p.m. local time; **the earliest time at which the Foreclosure Sale will begin is 10:00 a.m. and not later than three hours thereafter.**

Place: Southeast doors of the District Court Building located at 139 E. Main, Centerville, Texas 75833.

Terms of Sale: The Foreclosure Sale will be conducted as a public auction and the Property will be sold to the highest bidder for cash, except that Lender's bid may be by credit against the indebtedness secured by the lien of the Deed of Trust.

Default has occurred in the payment of the Note and in the performance of the obligations of the Deed of Trust. Because of that default, Lender, the owner and holder of the Note, has requested Trustee to sell the Property.

The Deed of Trust may encumber both real and personal property. Formal notice is hereby given of Lender's election to proceed against and sell both the real property and any personal property described in the Deed of Trust in accordance with Lender's rights and remedies under the Deed of Trust and section 9.604(a) of the Texas Business and Commerce Code.

Therefore, notice is given that on and at the Date, Time, and Place for the Foreclosure Sale described above, Substitute Trustee will sell the Property in accordance with the Terms of Sale described above, the Deed of Trust, and applicable Texas law.

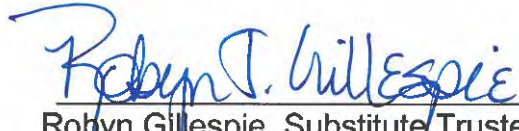
If Lender passes the Foreclosure Sale, notice of the date of any rescheduled foreclosure sale will be reposted and refiled in accordance with the posting and filing requirements of the Deed of Trust and the Texas Property Code.

The Foreclosure Sale will be made expressly subject to any title matters set forth in the Deed of Trust, but prospective bidders are reminded that by law the Foreclosure Sale will necessarily be made subject to all prior matters of record affecting the Property, if any, to the extent that they remain in force and effect and have not been subordinated to the Deed of Trust. For the avoidance of doubt, the Foreclosure Sale will not cover any part of the Property that has been released of public record from the lien and/or security interest of the Deed of Trust by Lender. Prospective bidders are strongly urged to examine the applicable property records to determine the nature and extent of such matters, if any.

Pursuant to section 51.009 of the Texas Property Code, the Property will be sold **"AS IS," without any expressed or implied warranties, except as to the warranties (if any) provided for under the Deed of Trust.** Prospective bidders are advised to conduct an independent investigation of the nature and physical condition of the Property.

Pursuant to section 51.0075(a) of the Texas Property Code, Trustee reserves the right to set further reasonable conditions for conducting the Foreclosure Sale. Any such further conditions shall be announced before bidding is opened for the first sale of the day held by Trustee.

**Assert and protect your rights as a member of the armed forces of the United States. If you are or your spouse is serving on active military duty, including active military duty as a member of the Texas National Guard or the National Guard of another state or as a member of a reserve component of the armed forces of the United States, please send written notice of the active duty military service to the sender of this notice immediately.**

  
Robyn Gillespie, Substitute Trustee

Cc: VIA REGULAR US MAIL AND  
VIA CERTIFIED MAIL NO.  
9414 7266 9904 2221 5499 43  
RETURN RECEIPT REQUESTED

2350 Senator Partners, LLC  
Attn: Richard A. Levens, Manager  
508 Winged Foot Drive  
Lufkin, Texas 75901

VIA REGULAR US MAIL AND  
VIA CERTIFIED MAIL NO.  
9414 7266 9904 2221 5499 50  
RETURN RECEIPT REQUESTED

2350 Senator Partners, LLC  
Attn: Richard A. Levens, Manager  
696 River Cliff Dr  
Canyon Lake, Texas 78133

VIA REGULAR US MAIL AND  
VIA CERTIFIED MAIL NO.  
9414 7266 9904 2221 5500 24  
RETURN RECEIPT REQUESTED

2350 Senator Partners, LLC  
Attn: Richard A. Levens, Manager  
6004 S. First Street  
Lufkin, Texas 75901

## **EXHIBIT A**

### **Legal Description of the Property**

**FIRST TRACT:** 324.293 acres, more or less, in the S.A. & M.G.R.R. SURVEY, A-838 and the JOSE MARIA VIESCA SURVEY, A-30, Leon County, Texas, being the same land described in the Deed from William A. Teague, Trustee to The Senator Ranch, Inc., dated June 27, 1983, and recorded in Vol. 544, page 646, Deed Records, Leon County, Texas. Said 324.293 acres being more fully described in Exhibit "A-1" attached hereto and made a part hereof.

**SECOND TRACT:** 301.00 acres, more or less, in the S.A. & M.G.R.R. SURVEY, A-838 and the G.L. HEBGEN SURVEY, A-1077, Leon County, Texas, being the same land described in the Deed from William A. Teague, Trustee to The Senator Ranch, Inc., dated June 27, 1983, and recorded in Vol. 544, page 627, Deed Records, Leon County, Texas. Said 301.00 acres being more fully described in Exhibit "B" attached hereto and made a part hereof.

**THIRD TRACT:** 16.50 acres, more or less, in the G.L. HEBGEN SURVEY, A-1077, Leon County, Texas, being the same land described in the Deed from William A. Teague, Trustee to The Senator Ranch, Inc., dated June 27, 1983, and recorded in Vol. 544, page 638, Deed Records, Leon County, Texas. Said 16.50 acres being more fully described in Exhibit "C" attached hereto and made a part hereof.

**SENATOR RANCH, INC.  
334.393 ACRES TRACT A  
PART OF THE S.A. & N.G.R.R. SURVEY, A-838  
AND AREA "A" OF THE JOSE MARIA VIESCA SURVEY, A-38  
LEON COUNTY, TEXAS**

Field notes of a 334.393 acres tract or parcel of land lying and being situated in part of the S.A. & N.G.R.R. Survey, A-838 of 688.691 acres called Tract 1 of 881 acres in the Deed recorded in Volume 377, Page 364 of the Deed Records of Leon County, Texas, and also Area "A" of 8.231 acres out of the Jose Maria Viesca Survey, A-38, Leon County, Texas, abutting the north corner of the said S.A. & N.G.R.R. Survey, A-838;

BEGINNING at a 18-in. hypocaust post marking the northwesterly corner of the Nicholas Copeland Survey, A-168, and the now or formerly Navasota Club of 178 acres;

THENCE along a fence marking the northwesterly line of the aforementioned Nicholas Copeland Survey, A-168, and the 178 acres tract for the following calls:

N 60°13'29" E for a distance of 1,043.76 feet to an 18-in. post oak tree found for angle point;

N 82°00'41" E for a distance of 57.93 feet to an 18-in. post oak tree found for angle point;

N 88°58'38" W for a distance of 121.82 feet to an 18-in. post oak tree found for corner, said 18-in. post oak tree marking the south corner of the F. H. Davis Survey, A-1285, and the now or formerly Navasota Club of 658 acres;

THENCE along a fence line marking the southwesterly line of the aforementioned F. H. Davis Survey, A-1285, and the 658 acres tract for the following calls:

N 30°35'14" W for a distance of 848.77 feet to a 4-in. cedar post found for angle point;

N 36°08'38" W for a distance of 230.48 feet to a point for corner, said point marking the north corner of Tract B of 301.000 acres, said point also marking

SPENCER J. BUCHANAN AND ASSOCIATES, INC.  
COQUITO, TEXAS

**Exhibit "A-1"**

Senator Ranch, Inc.  
384.293 Acres Tract A  
Page Two

the PLACE OF BEGINNING of the herein described tract;

THENCE continuing along the aforementioned fence line marking the southwesterly line of the F. M. Davis Survey, A-1288, and the 639 acres tract for the following calls:

N 30°05'35" W for a distance of 812.94 feet to an 8-in. elm tree found for angle point;

N 30°26'10" W for a distance of 577.18 feet to a 3-in. cedar post found for angle point;

N 30°18'23" W for a distance of 739.43 feet to a 3-in. cedar post found for angle point;

N 28°53'17" W at a distance of 234.08 feet to the southeasterly line of the Jose Maria Vissas Survey, A-30, for a total distance of 349.94 feet to a 14-in. pecan tree found for angle point;

N 16°24'16" W for a distance of 25.14 feet to a 14-in. elm tree found for corner, said 14-in. elm tree marking a point on the southeasterly line of the now or formerly H. H. Denelson 301 acres tract, said 14-in. elm tree also marking the northwesterly corner of the aforementioned 639 acres tract;

THENCE along a fence line marking the aforementioned southeasterly line of the aforementioned 301 acres tract for the following calls:

S 39°49'36" W for a distance of 101.33 feet to a 12-in. cressets post found for angle point;

S 54°49'50" W for a distance of 287.18 feet to a 10-in. post oak tree found for angle point;

S 82°37'57" W for a distance of 41.33 feet to a 12-in. pecan tree found for angle point;

SPENCER J. GUYMANN AND ASSOCIATES INC.  
CORPORATE ENGINEERS

Exhibit "A-1"

Senator Ranch, Inc.  
324.293 Acres Tract A  
Page Three

S 54°21'44" W for a distance of 89.53 feet to a 12-in. elm tree found for angle point;

S 82°53'15" W for a distance of 149.01 feet to a 12-in. ash tree found for angle point;

S 48°11'32" W for a distance of 85.50 feet to a 3-in. pecan tree found for angle point;

S 42°22'46" W for a distance of 128.18 feet to an 8-in. ash tree found for angle point;

S 43°37'09" W for a distance of 92.82 feet to a 36-in. pin oak tree found for angle point;

S 83°31'28" W for a distance of 68.80 feet to a 12-in. mulberry tree found for angle point;

S 52°19'22" W for a distance of 131.13 feet to a 14-in. elm tree found for angle point marking a point on the southeasterly line of the aforementioned Jose Maria Viessa Survey, A-30;

THENCE continuing along said fence line marking the aforementioned southeasterly line of the Jose Viessa Survey, A-30, and the 301 acres tract for the following calls:

S 57°14'28" W for a distance of 485.07 feet to a 3-in. cedar post found for angle point;

S 58°24'18" W for a distance of 795.46 feet to a croquette found for angle point;

S 57°10'51" W for a distance of 146.07 feet to a 18-in. post found for angle point;

S 88°05'39" W for a distance of 3,256.07 feet to a 4-in. cedar post found for angle point;

S 58°23'45" W for a distance of 612.20 feet to a 4" x 4" concrete monument found

SPENCER J. BUCHANAN AND ASSOCIATES, P.C.  
SURVEYING ENGINEERS

Exhibit "A-1"

Senator Ranch, Inc.  
324.293 Acres Tract A  
Page Four

for corner on the high bank of the Navasota River;

of the THENCE along the aforementioned high bank of the Navasota River for the following calls:

S 01°56'01" E for a distance of 108.96 feet;

S 09°32'04" W for a distance of 122.23 feet;

S 00°04'08" E for a distance of 96.61 feet;

S 01°36'03" W for a distance of 187.22 feet;

S 00°08'28" E for a distance of 214.37 feet;

S 08°38'04" E for a distance of 133.94 feet;

S 13°18'20" E for a distance of 183.83 feet;

S 33°30'48" E for a distance of 151.76 feet;

S 43°52'15" E for a distance of 41.93 feet;

S 65°59'47" E for a distance of 81.95 feet;

N 14°25'08" E for a distance of 122.17 feet;

N 03°32'18" E for a distance of 208.73 feet;

N 47°42'58" E for a distance of 210.17 feet;

N 88°32'05" E for a distance of 100.83 feet;

S 84°17'55" E for a distance of 133.97 feet;

SPENCER A. GOODMAN AND ASSOCIATES, INC.  
CONSULTING ENGINEERS

Exhibit "A-1"



Senator Ranch, Inc.  
324.293 Acres Tract A  
Page Five

S 83°10'37" E for a distance of 43.11 feet;

S 40°33'14" E for a distance of 329.34 feet;

S 50°45'01" E for a distance of 167.30 feet;

S 90°32'45" E for a distance of 234.57 feet;

N 85°02'09" E for a distance of 92.98 feet;

N 83°10'18" E for a distance of 150.35 feet;

N 74°49'55" E for a distance of 182.83 feet;

N 85°09'53" E for a distance of 98.89 feet;

S 66°53'22" E for a distance of 185.45 feet;

S 85°17'52" E for a distance of 137.89 feet;

S 48°57'38" S for a distance of 30.23 feet to a point for corner, said point marking the west corner of the aforementioned Tract B;

THENCE N 61°18'47" E along the northwesterly line of the aforementioned Tract B for a distance of 8,393.13 feet to the PLACE OF BEGINNING containing 324.293 acres of land, more or less.



Prepared under my supervision in June 1983.

By:

*Spencer J. Buchanan*  
SPENCER J. BUCHANAN  
R.P.S. No. 3715

SPENCER J. BUCHANAN AND ASSOCIATES, S.C.  
CONSULTING ENGINEERS

Exhibit "A-1"

SENATOR RANCH, INC.  
301.000 ACRES TRACT B  
PART OF THE S.A. & M.G.R.R. SURVEY, A-838  
PART OF THE G. L. HEBGEN SURVEY, A-1077  
LEON COUNTY, TEXAS

Field notes of a 301.000 acres tract or parcel of land lying and being situated in part of the S.A. & M.G.R.R. Survey, A-838 of 608.691 acres called Tract 1 of 301 acres in the Deed recorded in Volume 377, Page 364 of the Deed Records of Leon County, Texas, and part of the G. L. Hebgen Survey, A-1077, of 32.871 acres called Tract 2 of 33 acres recorded in the said Volume 377, Page 364 of the Deed Records of Leon County, Texas;

BEGINNING at a 18-in. creosote post marking the northwesterly corner of the Nicholas Copeland Survey, A-169, and the now or formerly Navasota Club of 178 acres;

THENCE along a fence marking the northwesterly line of the aforementioned Nicholas Copeland Survey, A-169, and the 178 acres tract for the following calls:

N 60°12'29" E for a distance of 1,043.76 feet to an 18-in. post oak tree found for angle point,

N 62°00'41" E for a distance of 97.83 feet to an 18-in. post oak tree found for angle point,

N 55°58'36" E for a distance of 121.63 feet to an 18-in. post oak tree found for corner, said 18-in. post oak tree marking the south corner of the F. M. Davis Survey, A-1286, and the now or formerly Navasota Club of 659 acres;

THENCE along a fence line marking the southwesterly line of the aforementioned F. M. Davis Survey, A-1286, and the 659 acres tract for the following calls:

N 30°36'14" W for a distance of 849.77 feet to a 4-in. cedar post found for angle point;

N 30°08'35" W for a distance of 230.48 feet to a point for corner, said point marking the east corner of Tract A of 324.283 acres;

SPENCER J. DUCHANAN AND ASSOCIATES, INC.  
CONSULTING ENGINEERS

Exhibit "B"

Senator Ranch, Inc.  
301.000 Acres Tract B  
Page Two

THENCE S 61°16'47" W along the southeasterly line of the aforementioned Tract A for a distance of 8,383.13 feet to a point for corner at an angle point of the high bank of the Navasota River, said point marking the south corner of said Tract A;

THENCE along the aforementioned high bank of the Navasota River for the following calls:

S 61°46'37" E for a distance of 208.01 feet;

S 57°03'22" E for a distance of 183.27 feet;

S 55°34'29" E for a distance of 148.01 feet;

S 53°18'36" E for a distance of 160.16 feet;

S 78°39'52" E for a distance of 79.73 feet;

N 76°23'37" E for a distance of 408.69 feet;

S 88°49'47" E for a distance of 334.81 feet;

S 60°46'25" E across Bull Hole Creek for a distance of 277.82 feet;

S 13°26'04" E for a distance of 94.13 feet;

S 88°02'02" E across the old Navasota River bed for a distance of 201.92 feet;

S 25°57'48" E for a distance of 80.13 feet;

S 08°57'33" E for a distance of 69.68 feet;

SPENCER A. BUCHANAN AND ASSOCIATES, INC.  
CORP. REG. NO. 6834

Exhibit "B"

Senator Ranch, Inc.  
301.000 Acres Tract B  
Page Three

S 18°14'46" W for a distance of 42.81  
feet;  
S 33°55'02" W for a distance of 87.79  
feet;  
S 12°54'10" W for a distance of 98.56  
feet;  
S 02°25'53" E for a distance of 51.18  
feet;  
S 22°15'39" E for a distance of 104.08  
feet;  
S 25°08'06" E for a distance of 78.70  
feet;  
S 37°24'47" E for a distance of 112.88  
feet;  
S 69°01'39" E for a distance of 98.19  
feet;  
S 62°17'15" E for a distance of 63.02  
feet;  
S 23°38'54" E for a distance of 89.81  
feet;  
S 40°17'59" E across the old Navasota  
River bed for a distance of 212.28 feet;  
S 33°52'58" E for a distance of 214.78  
feet;  
S 18°02'11" E for a distance of 188.48  
feet;  
S 01°32'58" W for a distance of 128.36  
feet;  
S 12°13'30" W for a distance of 278.73  
feet;  
S 33°15'17" W for a distance of 106.90  
feet;  
S 00°01'29" W for a distance of 87.48  
feet to a 4" x 4" concrete monument found

SPENCER J. CUSHMAN AND ASSOCIATES, INC.  
CONSULTING ENGINEERS

Exhibit "B"

Senator Ranch, Inc.  
301.000 Acres Tract B  
Page Four

for corner on the aforementioned high bank of the Navasota River, said concrete monument marking the northwesterly corner of the Antonio Balle Survey, A-1088;

THENCE N 81°23'15" E along the northwesterly line of the aforementioned Antonio Balle Survey, A-1088, for a distance of 2,239.60 feet to a 4" x 4" concrete monument found for corner, a found iron rod bears S 81°13'16" W at a distance of 2.33 feet, said concrete monument marking the northmost corner of the aforementioned Antonio Balle Survey, A-1088, and the west corner of the G. L. Hebgen Survey, A-1077;

THENCE S 29°11'40" E along the common line of the aforementioned Antonio Balle Survey, A-1088, and the G. L. Hebgen Survey, A-1077, for a distance of 868.15 feet to a point for corner, said point marking the west corner of Tract C of 16.500 acres;

THENCE N 60°42'27" E along the northwesterly line of the aforementioned Tract C for a distance of 1,194.48 feet to a point for corner in a fenceline marking the southwesterly line of the aforementioned Nicholas Copeland Survey, A-169, and the now or formerly Ralph A. Johnson 602.5 acres tract, said point also marking the north corner of said Tract C;

THENCE N 28°36'41" W along a fenceline marking the common line between the aforementioned G. L. Hebgen Survey, A-1077, and the Nicholas Copeland Survey, A-169, for a distance of 594.93 feet to a 4" x 4" concrete monument found for angle point, said concrete monument marking the north corner of the said G. L. Hebgen Survey, A-1077, and a point on the southwesterly line of the aforementioned now or formerly Ralph A. Johnson 602.5 acres tract;

THENCE along a fenceline marking the aforementioned southwesterly line of the Nicholas Copeland Survey, A-169, and the 602.5 acres tract, and also the aforementioned now or formerly Navasota Club 176 acres tract for the following call:

N 29°24'20" W for a distance of 1,104.87 feet to a 1-in. cedar post found for angle point;

SPENCER J. BUCHANAN AND ASSOCIATES, INC.  
COURTESY OF THE STATE

**Exhibit "B"**

Senator Ranch, Inc.  
301.000 Acres Tract B  
Page Five

N 29°48'48" W for a distance of 1,141.14  
feet to the PLACE OF BEGINNING containing  
301.000 acres of land, more or less.



Prepared under my super-  
vision in June 1983.

By: Edsel W. Barkhart  
Edsel W. Barkhart  
R.P.S. No. 2715

SPENCER J. BUCHANAN AND ASSOCIATES, INC.  
CONSULTING ENGINEERS

**Exhibit "B"**

SENATOR RANCH, INC.  
16,300 ACRES TRACT C  
PART OF THE G. L. HEBGEN SURVEY, A-1077  
LEON COUNTY, TEXAS

Field notes of a 16,300 acres tract or parcel of land lying and being situated in part of the G. L. Hebgen Survey, A-1077, of 32,671 acres called Tract 2 of 33 acres recorded in Volume 377, Page 364 of the Deed Records of Leon County, Texas;

BEGINNING at a 18-in. creosote post marking the northwesterly corner of the Nicholas Copeland Survey, A-169, and the now or formerly Navasota Club of 178 acres, said 18-in. creosote post also marking an inside all corner of the S. A. and M. G. R. R. Survey, A-838;

THENCE along a fenceline marking the common line of the aforementioned S. A. and M. G. R. R. Survey, A-838, and the Nicholas Copeland Survey, A-169, also the Navasota Club of 178 acres for the following calls:

S 29°46'45" E for a distance of 1,141.14 feet to a 3-in. cedar post found for angle point.

S 29°24'20" E for a distance of 1,104.67 feet to a 4" x 4" concrete monument found for angle point, said concrete monument marking the eastmost corner of the aforementioned S. A. and M. G. R. R. Survey, A-838, and the north corner of the aforementioned G. L. Hebgen Survey, A-1077;

THENCE S 28°36'41" E along a fenceline marking the common line between the aforementioned G. L. Hebgen Survey, A-1077 and the aforementioned Nicholas Copeland Survey, A-169, also the now or formerly Ralph A. Johnson 602.5 acres tract for a distance of 994.83 feet to a point for corner, said point marking the eastmost corner of Tract B of 301.000 acres, said point also marking the PLACE OF BEGINNING of the herein described tract;

THENCE S 60°42'27" W along the southeasterly line of the aforementioned Tract B for a distance of 1,194.45 feet to a point for corner in a north-easterly line of the Antonio Belle Survey, A-1086, said point also marking a southerly corner of said Tract B;

SPENCER J. CUSHMAN AND ASSOCIATES, P.C.  
CONSULTING ENGINEERS

Exhibit "C"

Senator Ranch, Inc.  
18,500 Acres Tract C  
Page Two

THENCE S 29°11'40" E along the aforementioned northeasterly line of the Antonio Balle Survey, A-1066, for a distance of 603.30 feet to a 4" x 4" concrete monument found for corner, said concrete monument marking the south corner of the said G. L. Hebgen Survey, A-1077, and an inside oil corner of the said Antonio Balle Survey, A-1066;

THENCE N 60°42'27" E along the common line of the aforementioned Antonio Balle Survey, A-1066, and the G. L. Hebgen Survey, A-1077, for a distance of 1,186.31 feet to a 4" x 4" concrete monument found for corner in a fence line marking the southwesterly line of the aforementioned Nicholas Copeland Survey, A-169, and the now or formerly Ralph A. Johnson 602.8 acres tract, said concrete monument also marking the east corner of the said G. L. Hebgen Survey, A-1077, and a corner of the said Antonio Balle Survey, A-1066;

THENCE N 28°36'41" W along a fence line marking the common line between the aforementioned G. L. Hebgen Survey, A-1077, and the Nicholas Copeland Survey, A-169, for a distance of 603.34 feet to the PLACE OF BEGINNING containing 18,500 acres of land, more or less.



Prepared under my supervision in June 1963.

By: Edsel G. Burkhardt  
Edsel G. Burkhardt  
R.P.S. No. 2718

SPENCER J. CULPIN AND ASSOCIATES, INC.  
CONSULTING ENGINEERS

Exhibit "C"